



CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs of Central Iowa (BGCCI) has on the lives of young people and adults, I/we have made provision for a gift to BGCCI in my/our estate plan. Understanding that the BGCCI has established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize BGCCI to include me/us as a Founding Member of The Heritage Club.

Please print or type

Title Name Name of Spouse

Address

City State Zip Code

Name(s) for recognition purposes

Daytime Telephone Evening Telephone

E-Mail Address Date of Birth

(Please include area code with telephone numbers)

Relationships with Boys & Girls Clubs of Central Iowa

- Board of Directors (current or past) Parent/Grandparent Volunteer
Alumnus Friend Other
Staff

Gift Information

I/we qualify for The Heritage Club through the following planned gift:

- Bequest (or Living Trust) Charitable Remainder IRA / Retirement Plan
Dollar amount Annuity Trust Beneficiary
Stock or property Charitable Remainder Gift of Residence or Farm
Percentage bequest Unitrust with Retained Life Estate
Residuary bequest Deferred Charitable Gift Charitable Lead Trust
Charitable Gift Annuity Annuity Life Insurance Policy

Please indicate the approximate current market value of the planned gift named above:

\$ (Optional. Will be treated as confidential.)

The gift is:

- Unrestricted Restricted as follows:
I/ we wish to remain an anonymous member of The Heritage Club.

Signature: Date:

Reported by: Date:

Title/Position